

OMA (BUY, PT \$146.00)

Flash: Tender offer results for OMA shares

Aerodrome announced the results of the tender offer for OMA's shares, in which it will be acquiring 15.4%, [being the recently announced objective](#). This will increase its stake to 30.1%. Given that the number of shares offered is 26.3% of the total capital stock, which is greater than the maximum number of shares offered, a proration will be made, the results of which will be announced no later than July 7. The settlement date will be July 9.

In our view, and as we stated at the outset, this transaction reflects the solid fundamentals of the airport group, in a context where the outlook is favorable given the greater dynamism in passenger demand and the solid expected growth for the year. Meanwhile, despite the float reduction to around 70% vs. 85% previously, we do not expect a significant impact on the issuer's marketability. Therefore, we reiterate our positive outlook for OMA.

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Certification of Analyst.

We, Gabriel Casillas Olvera, Alejandro Padilla Santana, Delia María Paredes Mier, Juan Carlos Alderete Macal, Manuel Jiménez Zaldívar, Marissa Garza Ostos, Francisco José Flores Serrano, Katia Celina Goya Ostos, Santiago Leal Singer, José Itzamna Espitia Hernández, Víctor Hugo Cortes Castro, Hugo Armando Gómez Solís, Miguel Alejandro Calvo Domínguez, Luis Leopoldo López Salinas, Leslie Thalía Orozco Vélez, Gerardo Daniel Valle Trujillo, Eridani Ruibal Ortega and Juan Barbier Arizmendi, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V for the provision of our services.

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	Reference
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HOLD	<i>When the share expected performance is similar to the MEXBOL estimated performance.</i>
SELL	<i>When the share expected performance is lower than the MEXBOL estimated performance.</i>

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History of PT and Ratings

Stock	Date	Rating	PT
OMA	04/28/2021	Buy	\$146.00
OMA	02/15/2021	Hold	\$137.00
OMA	10/20/2020	Buy	\$127.00

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