

Economic Research

Global

Weekly economic calendar

For the week ending August 20, 2021

- **In the US, attention on FOMC's minutes. Economic data includes July's retail sales and industrial production, as well as August's regional indicators *Empire Manufacturing and Philly Fed***
- **In the Eurozone, 2Q21 GDP and July's inflation**
- **In Mexico, the GDP July's monthly proxy *Timely Indicator of Economic Activity* and the survey of expectations from Citibanamex**

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	Time		Event	Period	Unit	Banorte	Survey	Previous
Sun 15	19:50	JN	Gross domestic product*	2Q21 (P)	% q/q	--	0.1	-1.0
	22:00	CH	Industrial production	Jul	% y/y	--	7.9	8.3
	22:00	CH	Retail sales	Jul	% y/y	--	10.9	12.1
	22:00	CH	Gross fixed investment (YTD)	Jul	% y/y	--	11.3	12.6
Mon 16	08:30	US	Empire manufacturing*	Aug	index	30.0	26.3	43.0
	02:00	UK	Unemployment rate*	Jun	%	--	4.8	4.8
Tue 17	05:00	EZ	Gross domestic product	2Q21 (F)	% y/y	--	13.7	13.7
	05:00	EZ	Gross domestic product*	2Q21 (F)	% q/q	--	2.0	2.0
	08:30	US	Retail sales*	Jul	% m/m	-0.1	-0.3	0.6
	08:30	US	Ex autos & gas*	Jul	% m/m	--	0.0	1.1
	08:30	US	Control group*	Jul	% m/m	0.0	-0.3	1.1
	09:15	US	Industrial production*	Jul	% m/m	0.4	0.5	0.4
	09:15	US	Manufacturing production*	Jul	% m/m	0.4	0.7	-0.1
	10:00	MX	International reserves	Aug 13	US\$bn	--	--	193.3
	12:30	MX	Government weekly auction: 1-, 3-, 6- 12- month CETES; 3-year Mbono (Sep'24); 30-year Udibono (Nov'50) and 5-year Bondes					
	13:30	US	Powell Hosts Town Hall Discussion with Educators					
15:45	US	Fed's Neel Kashkari, holds town hall on economy						
Wed 18	02:00	UK	Consumer prices	Jul	% y/y	--	2.3	2.4
	02:00	UK	Core	Jul	% y/y	--	2.1	2.3
	05:00	EZ	Consumer prices	Jul (F)	% y/y	--	2.2	1.9
	05:00	EZ	Core	Jul (F)	% y/y	--	0.7	0.7
	08:30	US	Housing starts**	Jul	thousands	--	1,605	1,643
	08:30	US	Building permits**	Jul	thousands	--	1,610	1,594
Thu 19	14:00	US	FOMC Meeting Minutes					
	04:00	EZ	Current account*	Jun	EURbn	--	--	11.7
	07:00	MX	Timely Indicator of Economic Activity*	Jul	% y/y	--	--	14.7
	08:30	US	Philadelphia Fed*	Aug	index	23.0	24.2	21.9
	08:30	US	Initial jobless claims*	Aug 14	thousands	368	--	375
	21:30	CH	Rate decision 1-year Loan Prime Rate	Aug 20	%	--	3.85	--
Fri 20	21:30	CH	Rate decision 5-year Loan Prime Rate	Aug 20	%	--	4.65	--
	15:30	MX	Survey of expectations (Citibanamex)					

Document for distribution among the general public

Earnings Results Calendar

For the week ending August 20, 2021

- In the US, at the final stretch of earnings season, this week we highlight the results of Cisco Systems, Home Depot, Lowe's, Nvidia, Target, and Walmart

	Time		Company	Ticker	Period	EPS Banorte	EPS Survey	Status
Mon 16								
Tue 17	06:00	US	Walmart Inc	WMT US	2Q22	-	1.56	C
	BEF	US	Home Depot Inc/The	HD US	2022	-	4.405	C
	BEF	US	Lowe's Cos Inc	LOW US	2022	-	3.999	C
Wed 18	BEF	US	Target Corp	TGT US	2022	-	3.475	T
	15:20	US	NVIDIA Corp	NVDA US	2022	-	1.016	C
	AFT	US	Cisco Systems Inc/Delaware	CSCO US	4Q21	-	0.826	C
Thu 19								
Fri 20								

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated).

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