

Weekly economic calendar

For the week ending February 17, 2023

- **In the US, January's CPI, retail sales and industrial production.** *Empire Manufacturing* and *Philly Fed* for February
- **4Q22 GDP in the Eurozone, December's industrial production, and trade balance.** In Brazil, economic activity index
- **In Mexico, ANTAD's same store sales and the** *Timely Indicator of Economic Activity*

February 13, 2023



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	Time	Event	Period	Unit	Banorte	Survey	Previous
Mon 13		MX ANTAD same-store sales	Jan	% y/y	--	--	9.0
	08:00	US Fed's Bowman speaks at banking conference					
	18:50	JN Gross domestic product*	4Q22 (P)	% q/q	--	0.5	-0.2
	02:00	UK Unemployment rate*	Dec	% m/m	--	3.7	3.7
	05:00	EZ Gross domestic product	4Q22 (R)	% y/y	--	1.9	1.9
	05:00	EZ Gross domestic product*	4Q22 (R)	% q/q	--	0.1	0.1
	08:30	US Consumer prices*	Jan	% m/m	0.5	0.5	-0.1
Tue 14	08:30	US Ex. food & energy*	Jan	% m/m	0.4	0.4	0.3
	08:30	US Consumer prices	Jan	% y/y	6.2	6.2	6.5
	08:30	US Ex. food & energy	Jan	% y/y	5.5	5.5	5.7
	10:00	MX International reserves	Feb 10	US\$bn	--	--	201.3
	11:00	US Fed's Logan Takes Part in a Moderated Discussion					
	11:30	US Fed's Harker discusses the economic outlook					
	12:30	MX Government weekly auction: 1-, 3-, 6-, 12- month CETES; 5-year Mbono (Mar'27); 10-year UdiBono (Nov'31) and 1-, 3-, and 7-year Bondes F					
Wed 15	14:05	US Fed's Williams Gives Speech at New York Bankers Conference					
	02:00	UK Consumer prices	Jan	% y/y	--	10.3	10.5
	02:00	UK Core	Jan	% y/y	--	6.2	6.3
	05:00	EZ Industrial production*	Dec	% m/m	--	-0.8	1.0
	05:00	EZ Trade balance*	Dec	EURbn	--	-16.0	-15.2
	08:30	US Empire manufacturing*	Feb	index	-29.0	-18.0	-32.9
	08:30	US Advance retail sales*	Jan	% m/m	2.0	1.9	-1.1
	08:30	US Ex autos & gas*	Jan	% m/m	--	0.7	-0.7
	08:30	US Control group*	Jan	% m/m	0.8	0.8	-0.7
	09:15	US Industrial production*	Jan	% m/m	0.4	0.5	-0.7
Thu 16	09:15	US Manufacturing production*	Jan	% m/m	0.6	0.8	-1.3
	07:00	BZ Economic activity	Dec	% y/y	--	1.4	1.7
	07:00	BZ Economic activity*	Dec	% m/m	--	0.1	-0.6
	08:30	US Housing starts**	Jan	thousands	--	1,355	1,382
	08:30	US Building permits**	Jan	thousands	--	1,350	1,337
	08:30	US Philadelphia Fed*	Feb	index	-10.5	-7.4	-8.9
	08:30	US Producer prices*	Jan	% m/m	--	0.4	-0.5
	08:30	US Ex. food & energy*	Jan	% m/m	--	0.3	0.1
	08:30	US Initial jobless claims*	Feb 11	thousands	202	200	196
	08:45	US Fed's Mester Speaks at Global Interdependence Center Event					
Fri 17	13:30	US Fed's Bullard Discusses the Economy and Monetary Policy					
	18:15	US Fed's Mester Discusses the Economic Outlook					
	04:00	EZ Current account*	Dec	EURbn	--	--	13.6
	07:00	MX Timely Indicator of Economic Activity*	Jan	% y/y	--	--	2.7
	08:30	US Fed's Barkin Discusses the US Labor Market					
	08:45	US Fed's Bowman speaks at banking conference					

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate

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Earnings Results Calendar

For the week ending February 17, 2023

- In the US, earnings season continues with the results of 60 S&P500 companies, highlighting American International Group I, Ciso Systems, Coca-Cola, Exelon, Kraft Heinz, and Southern. In Mexico, the figures of 9 Mexbol companies will be released: Alfa, Amx, Bolsa, Cemex, Cuervo, Oma, Sites, Vesta, and Walmex

	Time		Company	Ticker	Period	EPS Banorte	EPS Survey	Status
Mon 13	BEF	MX	Cemex SAB de CV	CEMEXCPO MM	4Q22	0.007	0.011	C
	BEF	US	Coca-Cola Co/The	KO US	4Q22		0.449	T
Tue 14	BEF	US	Exelon Corp	EXC US	4Q22		0.432	T
	17:00	MX	Bolsa Mexicana de Valores SAB	BOLSA A	4Q22		0.675	C
	AFT	MX	America Movil SAB de CV	AMXL MM	4Q22	0.397	0.427	C
	AFT	MX	Grupo Comercial Chedraui SA de CV	CHDRAUIB MM	4Q22		1.380	E
	AFT	MX	Nemak SAB de CV	NEMAKA MM	4Q22		0.038	C
Wed 15	BEF	US	Kraft Heinz Co/The	KHC US	4Q22		0.775	C
	AFT	US	American International Group I	AIG US	4Q22		1.262	C
	AFT	US	Cisco Systems Inc	CSCO US	2Q23		0.856	C
	AFT	MX	Alfa SAB de CV	ALFAA MM	4Q22	0.795	0.545	C
	AFT	MX	Alpek SAB de CV	ALPEKA MM	4Q22	0.825	1.408	C
	AFT	MX	Corp Inmobiliaria Vesta SAB de CV	VESTA* MM	4Q22		0.033	C
	AFT	MX	Operadora de Sites Mexicanos	SITES1 MM	4Q22		-0.009	C
	AFT	MX	Sitios Latinoamerica SAB de CV	LASITEB1 MM	4Q22			C
	AFT	MX	Wal-Mart de Mexico SAB de CV	WALMEX* MM	4Q22	0.856	0.840	C
Thu 16	06:30	US	Southern Co/The	SO US	4Q22		0.244	C
	AFT	MX	Becele SAB de CV	CUERVO MM	4Q22		0.500	C
	AFT	MX	Grupo Aeroportuario del Centro Norte SAB de CV	OMAB MM	4Q22	2.735	2.719	C
Fri 17								

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated).
EPS in MX companies are stated in MXN and US companies in USD.

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