

## Weekly economic calendar

For the week ending Mar 8, 2019

- **Focus on February's labor market data**
- **In Mexico, inflation and consumer confidence data in the second month of the year along with GFI in December**
- **In the Eurozone, attention to February's final PMIs and 4Q18 GDP numbers**

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	Time (EST)		Event	Period	Unit	Banorte	Survey	Previous	
Mon 4	20:45	CH	Composite PMI (Caixin)	Feb	index	--	--	50.9	
	20:45	CH	Services PMI (Caixin)	Feb	index	--	53.5	53.6	
Tue 5	03:55	GER	Services PMI (Markit)	Feb (F)	index	--	55.1	55.1	
	04:00	EZ	Services PMI (Markit)	Feb (F)	index	--	52.3	52.3	
	04:00	EZ	Composite PMI (Markit)	Feb (F)	index	--	51.4	51.4	
	04:30	UK	Services PMI	Feb	index	--	50.0	50.1	
	09:00	MX	Consumer confidence	Feb	index	112.1	111.8	111.9	
	09:45	US	Composite PMI (Markit)	Feb (F)	index	55.8	--	55.8	
	09:45	US	Services PMI (Markit)	Feb (F)	index	56.2	56.2	56.2	
	10:00	US	ISM Non-Manf. Composite	Feb	index	57.0	57.2	56.7	
	10:00	MX	International reserves	Feb 28	US\$bn	--	--	175.7	
	11:30	US	Fed's Barkin Speaks at the Virginia Governor's Conference on Agricultural Trade						
12:30	MX	Government bond auction -1M, 3M and 6M Cetes, 3-year Mbono and 3-year Udibonos							
14:30	MX	Survey of expectations (Citibanamex)							
Wed 6	08:15	US	ADP employment	Feb	thousands	200	190	213	
	08:30	US	Trade Balance	Dec (F)	USDbn	--	-57.0	-49.3	
	10:00	US	Fed's Mester participates in moderated discussion						
	11:00	US	Fed's Williams speak to Economics Club of New York						
	14:00	US	Beige book						
Thu 7	05:00	EZ	Gross domestic product*	4Q18 (F)	% q/q	0.2	0.2	0.2	
	05:00	EZ	Gross domestic product	4Q18 (F)	% y/y	0.1	1.2	1.2	
	07:45	EZ	Monetary policy decision (ECB)	Mar 7	%	0.0	0.0	0.0	
	08:30	US	Initial jobless claims	Mar 2	thousands	225	225	225	
	09:00	MX	Consumer prices	Feb	% m/m	0.05	-0.03	0.09	
	09:00	MX	Core	Feb	% m/m	0.40	0.41	0.20	
	09:00	MX	Consumer prices	Feb	% y/y	4.02	3.94	4.37	
	12:15	US	Fed's Brainard Speaks on Economy and Monetary Policy Outlook						
	22:00	CH	Trade balance	feb	US\$bn	--	27.2	39.2	
	22:00	CH	Exports	feb	% y/y	--	-2.2	9.1	
22:00	CH	Imports	feb	% y/y	--	1.3	-1.5		
Fri 8		PER	Monetary policy decision (BCRP)	Mar 7	%	--	2.75	2.75	
		MX	Wage negotiations	Feb	%	5.4	--	5.2	
	08:30	US	Non farm payrolls	Feb	thousands	215	185	304	
	08:30	US	Unemployment rate	Feb	%	3.8	3.9	4.0	
	09:00	MX	Gross fixed investment	Dec	% y/y	-5.1	-4.5	-3.2	
22:00	US	Fed's Powell Discusses Monetary Policy at Stanford University							
22:00	CH	Consumer prices	Feb	% y/y	--	1.5	1.7		

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; \* Seasonally adjusted.

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