

Weekly economic calendar

For the week ending in November 22, 2019

- Focus on FOMC minutes, along with data from the housing sector
- In Mexico, CPI data in 1st half of the month will be released
- In the Eurozone, ECB minutes will be available

November 15, 2019
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| | Time (EDT) | | Event | Period | Unit | Banorte | Survey | Previous |
|--------|------------|-----|--|---------|-----------|---------|--------|----------|
| Mon 18 | | MX | Market closed for Revolution Day | | | | | |
| Mon 18 | 12:00 | US | Fed's Mester Speaks at University of Maryland | | | | | |
| Tue 19 | 08:30 | US | Housing starts | Oct | thousands | -- | 1,320 | 1,256 |
| Tue 19 | 08:30 | US | Building permits | Oct | thousands | -- | 1,385 | 1,391 |
| Tue 19 | 09:00 | US | Fed's Williams Speaks at Capital Markets Conference | | | | | |
| Tue 19 | 12:30 | MX | Government bond auction -1M, 3M and 6M Cetes, 30-year Mbono and Bondes D | | | | | |
| Wed 20 | 10:00 | MX | International reserves | nov-15 | US\$bn | -- | -- | 180.3 |
| Wed 20 | 14:00 | US | Fed minutes | | | | | |
| Wed 20 | 15:30 | MX | Survey of expectations (Citibanamex) | | | | | |
| Thu 21 | 07:30 | EZ | ECB minutes | | | | | |
| Thu 21 | 08:30 | US | Fed's Mester Speaks at Financial Stability Conference | | | | | |
| Thu 21 | 08:30 | US | Philadelphia Fed | Nov | index | 6.0 | 6.6 | 5.6 |
| Thu 21 | 08:30 | US | Initial jobless claims | nov-16 | thousands | 216 | 219 | 225 |
| Thu 21 | 10:00 | US | Existing home sales | Oct | millions | -- | 5.5 | 5.4 |
| Thu 21 | 10:00 | EZ | Consumer confidence | Nov (P) | index | -- | -7.2 | -7.6 |
| Thu 21 | 10:10 | US | Fed's Kashkari Speaks in Bloomington, Minnesota | | | | | |
| Thu 21 | | SA | Monetary policy decision (South African Reserve Bank) | nov-21 | % | -- | 6.5 | 6.5 |
| Fri 22 | 02:00 | GER | Gross domestic product* | 3Q19 | % q/q | 0.1 | 0.1 | 0.1 |
| Fri 22 | 03:30 | GER | Manufacturing PMI (Markit) | Nov (P) | index | -- | 42.9 | 42.1 |
| Fri 22 | 03:30 | GER | Services PMI (Markit) | Nov (P) | index | -- | 52.0 | 51.6 |
| Fri 22 | 04:00 | EZ | Manufacturing PMI (Markit) | Nov (P) | index | 46.0 | 46.4 | 45.9 |
| Fri 22 | 04:00 | EZ | Services PMI (Markit) | Nov (P) | index | -- | 52.4 | 52.2 |
| Fri 22 | 04:00 | EZ | Composite PMI (Markit) | Nov (P) | index | -- | 50.9 | 50.6 |
| Fri 22 | 07:00 | MX | Core | nov-15 | % 2w/2w | 0.17 | 0.17 | 0.12 |
| Fri 22 | 06:00 | BZ | Consumer prices | Nov | % 2w/2w | -- | 0.16 | 0.09 |
| Fri 22 | 06:00 | BZ | Consumer prices | Nov | % y/y | -- | 2.70 | 2.72 |
| Fri 22 | 09:45 | US | Manufacturing PMI (Markit) | Nov (P) | index | 51.0 | 51.5 | 51.3 |
| Fri 22 | 09:45 | US | Services PMI (Markit) | Nov (P) | index | -- | 51.5 | 51.0 |
| Fri 22 | 09:45 | US | Composite PMI (Markit) | Nov (P) | index | -- | -- | 50.9 |
| Fri 22 | 10:00 | US | U. of Michigan confidence | Nov (F) | index | 95.7 | 95.7 | 95.7 |

Source: Bloomberg and Banorte; (P) preliminary data; (R) revised data; (F) final; * Seasonally adjusted

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We, Gabriel Casillas Olvera, Delia Maria Paredes Mier, Alejandro Padilla Santana, Manuel Jiménez Zaldívar, Tania Abdul Massih Jacobo, Katia Celina Goya Ostos, Juan Carlos Alderete Macal, Víctor Hugo Cortes Castro, Marissa Garza Ostos, Miguel Alejandro Calvo Domínguez, Hugo Armando Gómez Solís, Gerardo Daniel Valle Trujillo, José Itzamna Espitia Hernández, Valentín III Mendoza Balderas, Santiago Leal Singer, Francisco José Flores Serrano, Luis Leopoldo López Salinas, Jorge Antonio Izquierdo Lobato and Leslie Thalía Orozco Vélez, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V for the provision of our services.

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|-------------|--|
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