

Economic Research

Global

Weekly economic calendar

For the week ending October 22, 2021

October 18, 2021

- In the US, attention on September's industrial production and Fed members' interventions
- October's consumer confidence in the Eurozone. In the UK, September CPI will be released
- In Mexico, August's retail sales, September's Timely Indicator of Economic Activity and 1H-Oct inflation

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	Time	Event	Period	Unit	Banorte	Survey	Previous
Sun 17	22:00	CH	Gross domestic product	3Q21	% y/y	--	7.9
	22:00	CH	Industrial production	Sep	% y/y	--	5.3
	22:00	CH	Retail sales	Sep	% y/y	--	2.5
	22:00	CH	Gross fixed investment (YTD)	Sep	% y/y	--	8.9
Mon 18	05:30	US	Fed's Quarles, discusses financial stability board				
	09:15	US	Industrial production*	Sep	% m/m	0.2	0.4
	09:15	US	Manufacturing production*	Sep	% m/m	0.3	0.2
	14:15	US	Fed's Kashkari, discusses improving financial inclusion				
Tue 19	08:30	US	Housing starts**	Sep	thousands	--	1,615
	08:30	US	Building permits**	Sep	thousands	--	1,721
	10:00	MX	International reserves	Oct 15	US\$bn	--	198.5
	11:00	US	Fed's Daly Makes Introductory Remarks at Regional Bank Forum				
	12:15	US	Fed's Barkin, speaks to South Carolina Chamber of Commerce				
	12:30	MX	Government weekly auction: 1-, 3-, 6- 12- month CETES; 20-year Mbono (Nov'38); 3-year Udibono (Nov'23) and 1, 2, and 3-year Bondes F				
	14:50	US	Fed's Bostic Interviewed About Long-Term Unemployment				
	15:00	US	Fed's Waller, Discusses the economic outlook				
Wed 20	21:30	CH	Rate decision 1-year Loan Prime Rate	Oct 20	%	--	3.85
	21:30	CH	Rate decision 5-year Loan Prime Rate	Oct 20	%	--	4.65
		MX	Deadline for the approval of the Revenue Law by the Lower House				
	02:00	UK	Consumer prices	Sep	% y/y	--	3.2
	02:00	UK	Core	Sep	% y/y	--	3.1
	04:00	EZ	Current account*	Aug	EURbn	--	21.6
	05:00	EZ	Consumer prices	Sep (F)	% y/y	--	3.4
	05:00	EZ	Core	Sep (F)	% y/y	--	1.9
	07:00	MX	Timely Indicator of Economic Activity*	Sep	% y/y	--	6.8
	12:00	US	Fed's Bostic, Kashkari, Evans and Bullard on Racism and economy				
	13:00	US	Fed's Quarles, discusses the economic outlook				
	14:00	US	Beige Book				
14:30	MX	Survey of expectations (Citibanamex)					
Thu 21	07:00	MX	Retail sales	Aug	% y/y	5.6	9.9
	07:00	MX	Retail sales*	Aug	% m/m	-1.2	-0.4
	07:00	TUR	Monetary policy decision (Central Bank of the Turkey)	Oct 21	%	--	18.0
	08:30	US	Initial jobless claims*	Oct 16	thousands	298	293
	08:30	US	Philadelphia Fed*	Oct	index	22.0	30.7
	09:00	US	Fed's Waller, discusses de US economy				
	10:00	US	Existing home sales**	Sep	millions	--	5.9
	10:00	EZ	Consumer confidence*	Oct	index	--	-4.0
21:00	US	Fed's Williams, takes part in discussion hosted by the China 40 forum					
Fri 22	03:30	GER	Manufacturing PMI (Markit)*	Oct (P)	index	--	58.4
	03:30	GER	Services PMI (Markit)*	Oct (P)	index	--	56.2
	03:30	GER	Composite PMI (Markit)*	Oct (P)	index	--	55.5
	04:00	EZ	Manufacturing PMI (Markit)*	Oct (P)	index	--	58.6
	04:00	EZ	Services PMI (Markit)*	Oct (P)	index	--	56.4
	04:00	EZ	Composite PMI (Markit)*	Oct (P)	index	--	56.2
	04:30	UK	Manufacturing PMI*	Oct (P)	index	--	57.1
	04:30	UK	Services PMI*	Oct (P)	index	--	55.4
	07:00	MX	Consumer prices	Oct 15	% 2w/2w	0.52	0.21
	07:00	MX	Core	Oct 15	% 2w/2w	0.20	0.13
	07:00	MX	Consumer prices	Oct 15	% y/y	6.10	6.13
	09:45	US	Manufacturing PMI (Markit)*	Oct (P)	index	60.0	60.7
	09:45	US	Services PMI (Markit)*	Oct (P)	index	56.0	54.9
09:45	US	Composite PMI (Markit)*	Oct (P)	index	--	55.0	
10:00	US	Fed's Daly Discusses the Fed and Climate Change Risk					
11:00	US	Fed's Powell, takes part in a Policy panel discussion					

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Document for distribution among the general public

Earnings Results Calendar

For the week ending October 22, 2021

- **The reporting season continues. In the US, Intel, J&J, Netflix, P&G, Tesla and Verizon will stand out. In Mexico, Alfa, Alpek, Amx, Axtel, GFNORTE, Liverpool, Nemak, Televisa, Volaris and Walmex**

	Time		Company	Ticker	Period	EPS Banorte	EPS Survey	Status
Mon 18	AFT	MX	Nemak, S.A.B. de C.V.	NEMAKA MM	3Q21	0.19	0.305	C
	05:30	US	Bank of New York Mellon Corp/T	BK US	3Q21	-	1.004	C
Tue 19	05:45	US	Johnson & Johnson	JNJ US	3Q21	-	2.364	C
	06:00	US	Philip Morris International In	PM US	3Q21	-	1.556	C
	BEF	US	Procter & Gamble Co/The	PG US	1Q22	-	1.582	C
	15:00	US	Netflix Inc	NFLX US	3Q21	-	2.558	C
	AFT	MX	America Movil, S.A.B. de C.V.	AMXL MM	3Q21	0.18	0.304	C
	AFT	MX	El Puerto de Liverpool, S.A.B. de C.V.	LIVEPOLC MM	3Q21	1.26	1.488	C
	AFT	MX	Gmexico Transportes, S.A.B. de C.V.	GMXT* MM	3Q21	0.5	0.457	T
	AFT	MX	Prologis Property México, S.A. de C.V.	FIBRAPL MM	3Q21	0.92	1.00	C
	BEF	US	Abbott Laboratories	ABT US	3Q21	-	0.941	C
	BEF	US	Biogen Inc	BIIB US	3Q21	-	4.15	C
Wed 20	BEF	US	NextEra Energy Inc	NEE US	3Q21	-	0.729	T
	06:30	US	Verizon Communications Inc	VZ US	3Q21	-	1.36	C
	AFT	MX	Alfa, S.A.B. de C.V.	ALFAA MM	3Q21	0.47	0.47	C
	AFT	MX	Alpek, S.A.B. de C.V.	ALPEKA MM	3Q21	0.98	0.785	C
	AFT	MX	Axtel, S.A.B. de C.V.	AXTELCPO MM	3Q21	(0.12)	(0.045)	C
	AFT	US	International Business Machine	IBM US	3Q21	-	2.531	C
	AFT	US	Tesla Inc	TSLA US	3Q21	-	1.627	C
	05:00	US	Danaher Corp	DHR US	3Q21	-	2.167	C
	06:00	US	AT&T Inc	T US	3Q21	-	0.791	C
	BEF	US	Dow Inc	DOW US	3Q21	-	2.558	C
Thu 21	07:00	US	Union Pacific Corp	UNP US	3Q21	-	2.495	C
	AFT	MX	Controladora Vuela Compañía de Aviación, S.A.B. de C.V.	VOLARA MM	3Q21	1.18	0.955	C
	AFT	MX	Grupo Financiero Banorte, S.A.B. de C.V.	GFNORTEO MM	3Q21	-	3.051	C
	AFT	MX	Grupo Hotelero Santa Fe, S.A.B. de C.V.	HOTEL* MM	3Q21	(0.14)	-	C
	AFT	MX	Grupo Televisa, S.A.B.	TLEVICPO MM	3Q21	0.34	0.424	C
	AFT	US	Intel Corp	INTC US	3Q21	-	1.109	C
	AFT	MX	Wal - Mart de Mexico, S.A.B. de C.V.	WALMEX* MM	3Q21	0.58	0.60	C
	06:00	US	American Express Co	AXP US	3Q21	-	1.752	C
Fri 22	BEF	US	Honeywell International Inc	HON US	3Q21	-	1.993	C

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated). For FIBRAPL is FFO/CBFI.

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