

## Weekly economic calendar

For the week ending Aug 12, 2016

August 8, 2016

- **Markets focus on economic data for China in July along with US retail sales report**
- **Monetary policy decisions in Mexico, Chile and Peru**
- **In Mexico, we will follow July's inflation report as well as industrial output data during June**

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@ analisis\_fundam

### Gabriel Casillas

Chief Economist and Head of Research  
gabriel.casillas@banorte.com

### Delia Paredes

Executive Director of Economic Analysis  
delia.paredes@banorte.com

### Alejandro Cervantes

Senior Economist, Mexico  
alejandro.cervantes@banorte.com

### Katia Goya

Senior Global Economist  
katia.goya@banorte.com

### Juan Carlos García

Economist, International  
juan.garcia.viejo@banorte.com

	Time (EDT)		Event	Period	Unit	Banorte-Ixe	Survey	Previous	
Sun 7		CH	Trade balance	Jul	USDbn	--	47.3	48.1	
		CH	Exports	Jul	% y/y	--	-3.5	-4.8	
		CH	Imports	Jul	% y/y	--	-7.0	-8.4	
Mon 8	02:00	GER	Industrial production	Jun	% m/m	--	0.7	-1.3	
	21:30	CH	Consumer prices	Jul	% y/y	--	1.8	1.9	
Thu 9	04:30	UK	Industrial production*	Jun	% m/m	--	0.1	-0.5	
	08:00	BZ	Retail sales	Jun	% y/y	--	-6.4	-9.0	
	09:00	MX	Consumer prices	Jul	% m/m	0.27	0.33	0.11	
	09:00	MX	Core	Jul	% m/m	0.19	0.20	0.25	
	09:00	MX	Consumer prices	Jul	% y/y	--	2.72	2.54	
	10:00	MX	International reserves	Aug 5	US\$bn	--	--	177.4	
	12:30	MX	Government bond auction -1M, 3M and 6M Cetes, 5-year Mbono and 10-year Udibonos						
	13:00	US	3-year Treasury Bond auction						
Wed 10	08:00	BZ	Consumer prices	Jul	% m/m	--	0.46	0.35	
	08:00	BZ	Consumer prices	Jul	% y/y	--	8.67	8.84	
	13:00	US	10-year Treasury Bond auction						
		BZ	Economic activity*	Jun	% y/y	--	-3.5	-4.9	
		SK	Monetary policy decision (Central bank of South Korea)		Aug 11	%	--	1.25	1.25
		MX	Wage negotiations		Jul	%	4.3	--	4.4
Thu 11	08:30	US	Initial jobless claims	Aug 6	thousands	265	265	269	
	09:00	MX	Industrial production	Jun	% y/y	0.7	0.4	0.4	
	09:00	MX	Industrial production*	Jun	% m/m	0.6	0.4	0.3	
	09:00	MX	Manufacturing output	Jun	% y/y	1.3	1.5	0.8	
	13:00	US	30-year Treasury Bond auction						
	14:00	MX	Monetary policy decision (Banxico)		Aug 11	%	4.25	4.25	4.25
	17:00	CL	Monetary policy decision (BCCh)		Aug 11	%	--	3.50	3.50
	19:00	PER	Monetary policy decision (BCRP)		Aug 11	%	--	4.25	4.25
	22:00	CH	Industrial production		Jul	% y/y	--	6.2	6.2
	22:00	CH	Gross fixed investment (YTD)		Jul	% y/y	--	8.9	9.0
	22:00	CH	Retail sales		Jul	% y/y	--	10.5	10.6
Fri 12	02:00	GER	Gross domestic product*	2Q16 (P)	% q/q	--	0.2	0.7	
	05:00	EZ	Industrial production	Jun	% m/m	--	0.5	-1.2	
	05:00	EZ	Gross domestic product*	2Q16 (P)	% q/q	0.3	0.3	0.3	
	05:00	EZ	Gross domestic product	2Q16 (P)	% y/y	1.6	1.6	1.6	
	08:30	US	Advance retail sales		Jul	% m/m	0.4	0.4	0.6
	08:30	US	Retail sale ex autos		Jul	% m/m	0.3	0.3	0.5
	08:30	US	Producer prices		Jul	% m/m	--	0.1	0.5
	08:30	US	Ex. food & energy prod		Jul	% m/m	--	0.2	0.4
	10:00	US	Business inventories		Jun	% m/m	--	0.1	0.2
	10:00	US	U. of Michigan Confidence		Aug (P)	index	9.5	91.5	90.0

Source: Bloomberg and Banorte-Ixe. (P) preliminary data; (R) revised data; (F) final data; \* Seasonally adjusted.

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**GRUPO FINANCIERO BANORTE S.A.B. de C.V.**
**Research and Strategy**

Gabriel Casillas Olvera	Chief Economist and Head of Research	gabriel.casillas@banorte.com	(55) 4433 - 4695
Raquel Vázquez Godínez	Assistant	raquel.vazquez@banorte.com	(55) 1670 - 2967

**Economic Analysis**

Delia María Paredes Mier	Executive Director of Economic Analysis	delia.paredes@banorte.com	(55) 5268 - 1694
Alejandro Cervantes Llamas	Senior Economist, Mexico	alejandro.cervantes@banorte.com	(55) 1670 - 2972
Katia Celina Goya Ostos	Senior Global Economist	katia.goya@banorte.com	(55) 1670 - 1821
Miguel Alejandro Calvo Domínguez	Economist, Regional & Sectorial	miguel.calvo@banorte.com	(55) 1670 - 2220
Juan Carlos García Viejo	Economist, International	juan.garcia.viejo@banorte.com	(55) 1670 - 2252
Lourdes Calvo Fernández	Analyst (Edition)	lourdes.calvo@banorte.com	(55) 1103 - 4000 x 2611

**Fixed income and FX Strategy**

Alejandro Padilla Santana	Head Strategist – Fixed income and FX	alejandro.padilla@banorte.com	(55) 1103 - 4043
Juan Carlos Alderete Macal, CFA	FX Strategist	juan.alderete.macal@banorte.com	(55) 1103 - 4046
Santiago Leal Singer	Analyst Fixed income and FX	santiago.leal@banorte.com	(55) 1670 - 2144

**Equity Strategy**

Manuel Jiménez Zaldivar	Director Equity Research — Telecommunications / Media	manuel.jimenez@banorte.com	(55) 5268 - 1671
Victor Hugo Cortes Castro	Equity Research Analyst	victorh.cortes@banorte.com	(55) 1670 - 1800
Marissa Garza Ostos	Senior Equity Research Analyst – Conglomerates/Financials/ Mining/ Chemistry	marissa.garza@banorte.com	(55) 1670 - 1719
Marisol Huerta Mondragón	Equity Research Analyst – Food/Beverages	marisol.huerta.mondragon@banorte.com	(55) 1670 - 1746
José Itzamna Espitia Hernández	Equity Research Analyst – Airports / Cement / Infrastructure / Fibras	jose.espitia@banorte.com	(55) 1670 - 2249
Valentín III Mendoza Balderas	Equity Research Analyst – Auto Parts/ Consumer Discretionary / Real Estate	valentin.mendoza@banorte.com	(55) 1670 - 2250

**Corporate Debt**

Tania Abdul Massih Jacobo	Director Corporate Debt	tania.abdul@banorte.com	(55) 5268 - 1672
Hugo Armando Gómez Solís	Analyst, Corporate Debt	hugo.gomez@banorte.com	(55) 1670 - 2247
Idalia Yanira Céspedes Jaén	Analyst, Corporate Debt	idalia.cespedes@banorte.com	(55) 1670 - 2248

**Wholesale Banking**

Armando Rodal Espinosa	Head of Wholesale Banking	armando.rodal@banorte.com	(55) 1670 - 1889
Alejandro Eric Faesi Puente	Head of Global Markets and Institutional Sales	alejandro.faesi@banorte.com	(55) 5268 - 1640
Alejandro Aguilar Ceballos	Head of Asset Management	alejandro.aguilar.cebillos@banorte.com	(55) 5268 - 9996
Arturo Monroy Ballesteros	Head of Investment Banking and Structured Finance	arturo.monroy.ballesteros@banorte.com	(55) 5004 - 1002
Gerardo Zamora Nanez	Head of Transactional Banking, Leasing and Factoring	gerardo.zamora@banorte.com	(81) 8318 - 5071
Jorge de la Vega Grajales	Head of Government Banking	jorge.delavega@banorte.com	(55) 5004 - 5121
Luis Pietrini Sheridan	Head of Private Banking	luis.pietrini@banorte.com	(55) 5004 - 1453
René Gerardo Pimentel Ibarrola	Head of Asset Management	pimentelr@banorte.com	(55) 5268 - 9004
Ricardo Velázquez Rodríguez	Head of International Banking	rvelazquez@banorte.com	(55) 5004 - 5279
Victor Antonio Roldan Ferrer	Head of Corporate Banking	victor.rolan.ferrer@banorte.com	(55) 5004 - 1454