

Economic Research

Global

Weekly economic calendar

For the week ending August 13, 2021

- In the US, attention on July's CPI, estimated at 5.3% y/y. University of Michigan sentiment for August and weekly jobless claims will also be released
- In the Eurozone, June's industrial production and trade balance, as well as August's ZEW
- In Mexico, in addition to July's CPI and Banxico's policy decision, June's industrial activity, ANTAD's figures, nominal wage negotiations and jobs associated to IMSS

	Time		Event	Period	Unit	Banorte	Survey	Previous
Sun 8	21:30	CH	Consumer Prices	Jul	% y/y	--	0.8	1.1
Mon 9	02:00	GER	Trade balance	Jun	EURbn	--	13.5	12.5
	07:00	MX	Consumer prices	Jul	% m/m	0.57	0.54	0.53
	07:00	MX	Core	Jul	% m/m	0.51	0.49	0.57
	07:00	MX	Consumer prices	Jul	% y/y	5.79	5.76	5.88
	10:00	US	Fed's Bostic Discusses Building an Inclusive Economy					
	12:00	US	Fed's Barkin Speaks in Roanoke, Virginia					
Tue 10	05:00	GER	ZEW Survey (Expectations)	Aug	index	--	55.0	63.3
	08:00	BZ	Consumer prices	Jul	% m/m	--	0.93	0.53
	08:00	BZ	Consumer prices	Jul	% y/y	--	8.94	8.35
	10:00	US	Fed's Mester Discusses Inflation Risks					
	10:00	MX	International reserves	Aug 6	US\$bn	--	--	193.4
	12:30	MX	Government weekly auction: 1-, 3-, 6- 12- month CETES; 30-year Mbono (Nov'47); 20-year Udibono (Nov'35) and 1, 2, and 3-year Bondes D					
			MX	ANTAD same-store sales	Jul	% y/y	--	--
		MX	Wage negotiations	Jul	% y/y	--	--	5.0
Wed 11	02:00	GER	Consumer prices	Jul (F)	% y/y	--	3.1	3.1
	07:00	MX	Industrial production	Jun	% y/y	14.5	--	36.4
	07:00	MX	Industrial production*	Jun	% m/m	-0.2	--	0.1
	07:00	MX	Manufacturing output	Jun	% y/y	15.1	--	48.0
	08:00	BZ	Retail sales	Jun	% y/y	--	6.6	16.0
	08:00	BZ	Retail sales*	Jun	% m/m	--	0.1	1.4
	08:30	US	Consumer prices*	Jul	% m/m	0.5	0.5	0.9
	08:30	US	Ex. food & energy*	Jul	% m/m	0.4	0.4	0.9
	08:30	US	Consumer prices	Jul	% y/y	5.3	5.3	5.4
	08:30	US	Ex. food & energy	Jul	% y/y	4.3	4.3	4.5
	10:30	US	Bostic Discusses Fed's Role in Making Economy More Inclusive					
	12:00	US	Fed's George to Speak to Business Economists					
	Thu 12	02:00	UK	Gross domestic product	2Q21 (P)	% y/y	--	22.1
02:00		UK	Gross domestic product*	2Q21 (P)	% q/q	--	4.8	-1.6
02:00		UK	Industrial production*	Jun	% m/m	--	0.3	0.8
05:00		EZ	Industrial production*	Jun	% m/m	--	0.0	-1.0
07:00		TUR	Monetary policy decision (Central Bank of Turkey)	Aug 12	%	--	19.0	19.0
08:30		US	Initial jobless claims*	Aug 7	thousands	--	375	385
08:30		US	Producer prices*	Jul	% m/m	--	0.6	1.0
08:30		US	Ex. food & energy*	Jul	% m/m	--	0.5	1.0
13:00		MX	Job creation of workers affiliated to IMSS	Jul	thousands	--	--	65.9
14:00		MX	Monetary policy decision (Banxico)	Aug 12	%	4.50	4.50	4.25
19:00	PER	Monetary policy decision (BCRP)	Aug 12	%	--	0.25	0.25	
Fri 13	05:00	EZ	Trade balance*	Jun	EURbn	--	10.8	9.4
	08:00	BZ	Economic activity	Jun	% y/y	--	8.9	14.2
	08:00	BZ	Economic activity*	Jun	% m/m	--	0.7	-0.4
	10:00	US	U. of Michigan Confidence*	Aug (P)	index	81.2	81.1	81.2

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * xSeasonally adjusted, ** Seasonally adjusted annualized rate.

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Document for distribution among the general public

Earnings Results Calendar

For the week ending August 13, 2021

- In the US, at the final stretch of earnings season, this week we highlight the results of Air Products and Chemicals, Dish Network, eBay, Steris, Sysco, TransDigm, Tyson Foods, and Walt Disney

	Time		Company	Ticker	Period	EPS Banorte	EPS Survey	Status
Mon 9	BEF	US	Air Products and Chemicals Inc	APD US	3Q21	-	2.366	C
	BEF	US	DISH Network Corp	DISH US	2Q21	-	0.902	T
	BEF	US	Tyson Foods Inc	TSN US	3Q21	-	1.605	C
	BEF	US	Viatis Inc	VTRS US	2Q21	-	0.879	C
	AFT	US	CF Industries Holdings Inc	CF US	2Q21	-	1.566	C
	AFT	US	STERIS PLC	STE US	1Q22	-	1.492	C
Tue 10	BEF	US	Sysco Corp	SY Y US	4Q21	-	0.604	T
	BEF	US	TransDigm Group Inc	TDG US	3Q21	-	2.954	C
Wed 11	BEF	US	Perrigo Co PLC	PRGO US	2Q21	-	0.605	C
	AFT	US	eBay Inc	EBAY US	2Q21	-	0.953	C
Thu 12	BEF	US	Broadridge Financial Solutions	BR US	4Q21	-	2.187	C
	BEF	US	Organon & Co	OGN US	2Q21	-	1.412	C
	AFT	US	Walt Disney Co/The	DIS US	3Q21	-	0.554	C
Fri 13								

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated).

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