

## Economic Research

Global

# Weekly economic calendar

For the week ending in October 11, 2019

- **Focus on FOMC minutes and speakers, along with September's CPI**
- **In Mexico, Banxico will release the minutes of its last meeting while INEGI will publish data on CPI, industrial production and GFI**
- **In the Eurozone, focus on August's industrial output data for several countries in the region**

	Time (EDT)		Event	Period	Unit	Banorte	Survey	Previous
Mon 7	07:00	MX	Gross fixed investment	Jul	% y/y	-7.9	-7.6	-8.8
Mon 7	10:20	US	Fed's Kashkari Discusses Fed's Work on Native American Reservations					
Mon 7	15:00	US	Consumer credit	Aug	USDbn	--	15.0	23.3
Mon 7	15:30	MX	Survey of expectations (Citibanamex)					
Tue 8	02:00	GER	Industrial production	Aug	% m/m	--	-0.1	-0.6
Tue 8	08:30	US	Producer prices	Sep	% m/m	--	0.1	0.1
Tue 8	08:30	US	Ex. food & energy	Sep	% m/m	--	0.2	0.3
Tue 8	10:00	MX	International reserves	oct-04	US\$bn	--	--	180.2
Tue 8	12:30	MX	Government bond auction -1M, 3M, 6M and 12M Cetes, 30-year Mbono, 30-year Udibonos and Bondes D					
Tue 8	13:00	US	3-year Treasury Bond auction					
Tue 8	13:35	US	Fed's Evans Speaks in Chicago					
Tue 8	13:50	US	Fed's Powell Speaks at NABE Conference in Denver					
Tue 8	17:00	US	Fed's Kashkari Takes Part in a Townhall in St. Cloud, Min.					
Wed 9	07:00	MX	Consumer prices	Sep	% m/m	0.25	0.25	-0.02
Wed 9	07:00	MX	Core	Sep	% m/m	0.29	0.28	0.2
Wed 9	07:00	MX	Consumer prices	Sep	% y/y	2.98	2.99	3.16
Wed 9	08:00	BZ	Consumer prices	Sep	% m/m	--	0.04	0.11
Wed 9	08:00	BZ	Consumer prices	Sep	% y/y	--	3.00	3.43
Wed 9	10:30	US	Fed's Powell Takes Part in Fed Listens Event in Kansas City					
Wed 9	13:00	US	10-year Treasury Bond auction					
Wed 9	14:00	US	Fed minutes					
Thu 10	04:30	UK	Industrial production*	Aug	% m/m	--	0.0	0.1
Thu 10	08:30	US	Consumer prices	Sep	% m/m	0.1	0.1	0.1
Thu 10	08:30	US	Ex. food & energy	Sep	% m/m	0.2	0.2	0.3
Thu 10	08:30	US	Consumer prices	Sep	% y/y	1.8	1.8	1.7
Thu 10	08:30	US	Ex. food & energy	Sep	% y/y	2.4	2.4	2.4
Thu 10	08:30	US	Initial jobless claims	38626	thousands	220	218	219
Thu 10	10:00	MX	Banxico's minutes					
Thu 10	13:00	US	30-year Treasury Bond auction					
Thu 10	17:30	US	Fed's Mesters Speaks at John Carroll University					
Thu 10	18:30	US	Fed's Bostic Speaking at Rainbow Push Coalition Conference					
Thu 10	19:00	PER	Monetary policy decision (BCRP)	oct-10	%	--	2.5	2.5
Thu 10		MX	Wage negotiations	Sep	% y/y	6.0	--	4.4
Fri 11	07:00	MX	Industrial production	Aug	% y/y	-1.9	-1.9	-1.7
Fri 11	07:00	MX	Industrial production*	Aug	% m/m	0.5	--	-0.4
Fri 11	07:00	MX	Manufacturing output	Aug	% y/y	0.6	--	3.0
Fri 11	08:00	US	Fed's Kashkari Speaks in Moderated Q&A on Economy in New York					
Fri 11	10:00	US	U. of Michigan confidence	Oct (P)	index	91.0	92.0	93.2
Fri 11	13:15	US	Fed's Rosengren Speaks at Event in Madison, Wisconsin					
Fri 11	15:00	US	Fed's Kaplan Speaks at Event in San Francisco					

Source: Bloomberg and Banorte; (P) preliminary data; (R) revised data; (F) final; \* Seasonally adjusted

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<b>HOLD</b>	<i>When the share expected performance is similar to the MEXBOL estimated performance.</i>
<b>SELL</b>	<i>When the share expected performance is lower than the MEXBOL estimated performance.</i>

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