

Weekly economic calendar

For the week ending Mar 29, 2019

- **Focus on FedSpeakers and personal spending data in January**
- **In Mexico, Banxico will announce its monetary policy decision while INEGI will release retail sales and trade balance reports**
- **In the Eurozone, focus preliminary inflation data and confidence indicators**

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	Time (EST)	Country	Event	Period	Unit	Banorte	Survey	Previous
Mon 25	04:00	GER	IFO Survey (business climate)	Mar	index	--	98.5	98.5
	05:00	US	Fed's Harker Speaks in London on Economic Outlook					
	09:00	MX	Global economic activity indicator (IGAE)	Jan	% y/y	0.8	1.0	0.04
	12:30	MX	Call from the MoF to announce the issuance calendar for 2Q19					
	19:30	US	Fed's Rosengren Speaks at Finance Conference in Hong Kong					
Tue 26	02:45	US	Fed's Harker Speaks in Frankfurt on Economic Outlook					
	05:30	US	Fed's Evans Takes Part in a Moderated Q&A in Hong Kong					
	07:00	BZ	Copom minutes					
	07:30	US	Housing starts	Feb	thousands	--	1,220	1,230
	07:30	US	Building permits	Feb	thousands	--	1,300	1,317
	08:00	US	S&P/CoreLogic housing prices	Jan	% y/y	--	4.0	4.2
	09:00	US	Consumer confidence	Mar	index	129	132	131
	09:00	MX	Retail sales	Jan	% y/y	1.5	1.1	-1.3
	10:00	MX	International reserves	Mar 21	US\$bn	--	--	176.0
	12:30	MX	Government bond auction -1M, 3M, 6M and 12M Cetes, 10-year Mbono, 30-year Udibonos and Bondes D					
Wed 27	13:00	US	2-year Treasury Bond auction					
	14:00	US	Fed's Daly to Discuss Managing Inflation in Current Climate					
	03:00	MX	Trade balance	Feb	US\$m	303.5	303.5	-4,809.6
	07:30	US	Trade balance	Jan (P)	US\$m	--	-57.5	-59.8
	09:00	MX	Unemployment rate	Feb	%	3.4	3.5	3.5
Thu 28	13:00	US	5-year Treasury Bond auction					
	16:30	US	Fed's George Speaks to Money Marketeters of New York					
	04:00	EZ	Monetary aggregates (M3)*	Feb	% y/y	--	3.9	3.8
	05:00	EZ	Economic confidence	Mar	index	--	105.9	106.1
	05:00	EZ	Consumer confidence	Mar (F)	index	--	-7.2	-7.2
	06:15	US	Fed's Quarles Speaks at ECB Conference in Frankfurt					
	07:30	US	Gross domestic product	4Q18 (F)	% t/t	2.5	2.4	2.6
	07:30	US	Personal consumption	4Q18 (F)	% t/t	2.6	2.6	2.8
	07:30	US	Initial jobless claims	Mar 23	miles	225	225	221
	08:30	US	Fed's Clarida Speaks at Bank of France Conference in Paris					
Fri 29	09:00	US	Fed's Bowman Discusses Agriculture and Community Banking					
	12:15	US	Fed's Williams Visits Puerto Rico					
	13:00	US	7-year Treasury Bond auction					
	14:00	MX	Monetary policy decision (Banxico)	Mar 28	%	8.25	8.25	8.25
	16:20	US	Fed's Bullard Speaks at Madison, Wisconsin					
		SA	Monetary policy decision (South African Reserve Bank)	Mar 31	%	--	6.75	6.75
	04:30	UK	Gross domestic product*	4Q18 (F)	% q/q	--	0.2	0.2
	05:00	EZ	Consumer prices	Mar (P)	% y/y	1.5	1.5	1.5
	05:00	EZ	Core	Mar (P)	% y/y	1.0	1.0	1.0
	07:30	US	Personal income	Feb	% m/m	0.4	0.3	-0.1
07:30	US	Personal spending	Jan	% m/m	0.3	0.3	-0.5	
07:30	US	Real personal spending	Jan	% q/q	0.3	0.3	-0.6	
07:30	US	PCE Deflator	Jan	% y/y	0.0	0.0	0.1	
07:30	US	Core PCE*	Jan	% y/y	0.2	0.2	0.2	
08:45	US	Chicago PMI	Mar	index	--	61.0	64.7	
09:00	US	New home sales	Feb	thousands	--	620	607	
09:00	US	U. of Michigan confidence	Mar (F)	index	97.8	97.8	97.8	
09:30	US	Fed's Kaplan Speaks in New York						
11:00	MX	Banking credit	Feb	% y/y	5.7	--	5.5	
11:45	US	Fed's Quarles Speaks in New York						
19:00	CL	Monetary policy decision (BCCh)	Mar 29	%	--	3.00	3.00	
	MX	Public finances (year-to-date)	Feb	MXNbn	--	--	-42.7	

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted.

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