

Weekly economic calendar

For the week ending Nov 30, 2018

- **Focus on FOMC minutes along with CB consumer conference as well as personal income and spending report in October**
- **In Mexico, Banxico will release its Quarterly Report (QIR) as well as the minutes of its last monetary policy meeting**

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	Time (EDT)		Event	Period	Unit	Banorte	Survey	Previous
Mon 26	04:00	GER	IFO Survey (business climate)	Nov	index	--	102.3	102.8
	09:00	MX	Retail sales	Sep	% y/y	4.0	4.0	3.9
	13:00	US	2-year Treasury Bond auction					
Tue 27	07:45	US	Fed's Clarida Speaks in New York					
	09:00	US	S&P/CoreLogic housing prices	Sep	% y/y	--	5.3	5.5
	09:00	MX	Trade balance	Oct	US\$m	-1,740.2	-1,425.0	-193.9
	09:00	MX	Unemployment rate	Oct	%	3.4	3.4	3.6
	10:00	US	Consumer confidence	Nov	index	134.3	135.6	137.9
	10:00	MX	International reserves	Nov 23	US\$b	--	--	173.9
	12:30	MX	Government bond auction -1M, 3M and 6M Cetes, 5-year Mbono and 10-year Udibonos					
	13:00	US	5-year Treasury Bond auction					
	14:30	US	Fed's Bostic, Evan and George Speak on Panel					
Wed 28	04:00	EZ	Monetary aggregates (M3)*	Oct	% y/y	--	3.6	3.5
	08:30	US	Trade balance	Oct	US\$m	--	-54.0	-54.0
	08:30	US	Gross domestic product	3Q18 (R)	% q/q	3.6	3.6	3.5
	08:30	US	Personal consumption	3Q18 (R)	% q/q	4.0	3.5	4.0
	10:00	US	New home sales	Oct	thousands	--	579	553
	12:00	US	Fed's Powell Speaks to Economic Club of New York					
	13:00	US	7-year Treasury Bond auction					
Thu 29	13:30	MX	Banxico's Quarterly Report					
	05:00	EZ	Economic confidence	Nov	index	--	109.1	109.8
	05:00	EZ	Consumer confidence	Nov (F)	index	--	-3.9	-3.9
	07:00	BZ	Unemployment rate	Oct	%	--	11.8	11.9
	08:30	US	Personal income	Oct	% m/m	0.3	0.4	0.2
	08:30	US	Personal spending	Oct	% m/m	0.6	0.4	0.4
	08:30	US	Real personal spending	Oct	% q/q	0.3	0.2	0.3
	08:30	US	PCE Deflator	Oct	% y/y	2.1	2.1	2.0
	08:30	US	Core PCE Deflator	Oct	% y/y	1.9	1.9	2.0
	08:30	US	Initial jobless claims	Nov 24	thousands	221	220	224
	10:00	MX	Banxico's minutes					
	14:00	US	Fed Minutes					
	14:00	US	Fed's Evans Speaks on Panel on Inclusion at Boston Fed					
	20:00	CH	Non-manufacturing PMI	Nov	index	--	53.8	53.9
21:00	CH	Manufacturing PMI	Nov	index	--	50.2	50.2	
23:00	SK	Monetary policy decision (Central bank of South Korea)	Nov 29	%	--	1.75	1.50	
Fri 30	03:00	EZ	Unemployment rate	Oct	%	--	8.0	8.1
	03:00	EZ	Consumer prices	Nov (P)	% y/y	--	2.0	2.2
	03:00	EZ	Core	Nov (P)	% y/y	--	1.1	1.1
	04:00	BZ	Gross domestic product	3Q18	% y/y	--	1.6	1.0
	9:00	US	Fed's Williams Speaks on Global Economy at G30 in New York					
	09:45	US	Chicago PMI	Nov	index	--	58.8	58.4
	10:00	MX	Banking credit	Oct	% y/y	5.7	--	5.9
15:30	MX	Public finances (year-to-date)	Oct	MXNmn	--	--	-311.0	

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Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted.

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