

Economic Research

Global

Weekly economic calendar

For the week ending Jul 22, 2016

- **Focus on ECB and Brazilian Copom meetings**
- **In Mexico, the limelight will be on inflation report for the 1st half of July**

July 18, 2016

www.banorte.com
www.ixe.com.mx
@analisis_fundam

Gabriel Casillas

Chief Economist and Head of Research
gabriel.casillas@banorte.com

Delia Paredes

Executive Director of Economic Analysis
delia.paredes@banorte.com

Alejandro Cervantes

Senior Economist, Mexico
alejandro.cervantes@banorte.com

Katia Goya

Senior Global Economist
katia.goya@banorte.com

Juan Carlos García

Economist, International
juan.garcia.viejo@banorte.com

	Time (EDT)	Event	Period	Unit	Banorte-Ixe	Survey	Previous
Tue 19	04:30	UK Consumer prices	Jun	% y/y	0.4	0.4	0.3
	05:00	GER ZEW Survey (expectations)	Jul	index	8.0	9.0	19.2
	08:30	US Housing starts	Jun	thousands	--	1,165	1,164
	08:30	US Building permits	Jun	thousands	--	1,150	1,136
	10:00	MX International reserves	Jul 15	US\$bn	--	--	177.5
	12:30	MX Government bond auction -1M, 3M, 6M and 12M Cetes, 30-year Mbono, 30-year Udibonos and Bondes D					
Wed 20	04:30	UK Unemployment rate	May	%	5.0	5.0	5.0
	10:00	EZ Consumer Confidence	Jul (A)	index	-8.2	-8.0	-7.3
	16:30	MX Survey of expectations (Banamex)					
		BZ Monetary policy decision (Central bank of Brazil)	Jul 20	%	14.25	14.25	14.25
Thu 21	05:00	EZ Public debt					
	05:00	EZ Public deficit					
	07:45	EZ Monetary policy decision (ECB)	Jul 21	%	0.0	0.0	0.0
	08:30	US Initial jobless claims	Jul 16	thousands	262	264	254
	08:30	US Philadelphia Fed	Jul	index	2.2	4.8	4.7
	SA Monetary policy decision (Banco de Sudáfrica)	Jul 21	%	7.00	7.00	7.00	
Fri 22	03:30	GER Manufacturing PMI (Markit)	Jul (P)	index	--	53.4	54.5
	03:30	GER Services PMI (Markit)	Jul (P)	index	--	53.2	53.7
	04:00	EZ Manufacturing PMI (Markit)	Jul (P)	index	51.8	52.0	52.8
	04:00	EZ Services PMI (Markit)	Jul (P)	index	52.0	52.3	52.8
	04:00	EZ Composite PMI (Markit)	Jul (P)	index	--	52.5	53.1
	09:00	MX Consumer prices	Jul 15	%2w/2w	0.21	0.23	0.01
	09:00	MX Core	Jul 15	%2w/2w	0.12	0.14	0.08
	09:45	US Manufacturing PMI (Markit)	Jul (P)	index	51.5	51.4	51.3

Source: Bloomberg and Banorte-Ixe. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted.

Disclaimer

The information contained in this document is illustrative and informative so it should not be considered as an advice and/or recommendation of any kind. BANORTE is not part of any party or political trend.

GRUPO FINANCIERO BANORTE S.A.B. de C.V.
Research and Strategy

Gabriel Casillas Olvera	Chief Economist and Head of Research	gabriel.casillas@banorte.com	(55) 4433 - 4695
Raquel Vázquez Godínez	Assistant	raquel.vazquez@banorte.com	(55) 1670 - 2967

Economic Analysis

Delia María Paredes Mier	Executive Director of Economic Analysis	delia.paredes@banorte.com	(55) 5268 - 1694
Alejandro Cervantes Llamas	Senior Economist, Mexico	alejandro.cervantes@banorte.com	(55) 1670 - 2972
Katia Celina Goya Ostos	Senior Global Economist	katia.goya@banorte.com	(55) 1670 - 1821
Miguel Alejandro Calvo Domínguez	Economist, Regional & Sectorial	miguel.calvo@banorte.com	(55) 1670 - 2220
Juan Carlos García Viejo	Economist, International	juan.garcia.viejo@banorte.com	(55) 1670 - 2252
Lourdes Calvo Fernández	Analyst (Edition)	lourdes.calvo@banorte.com	(55) 1103 - 4000 x 2611

Fixed income and FX Strategy

Alejandro Padilla Santana	Head Strategist – Fixed income and FX	alejandro.padilla@banorte.com	(55) 1103 - 4043
Juan Carlos Alderete Macal, CFA	FX Strategist	juan.alderete.macal@banorte.com	(55) 1103 - 4046
Santiago Leal Singer	Analyst Fixed income and FX	santiago.leal@banorte.com	(55) 1670 - 2144

Equity Strategy

Manuel Jiménez Zaldivar	Director Equity Research — Telecommunications / Media	manuel.jimenez@banorte.com	(55) 5268 - 1671
Victor Hugo Cortes Castro	Equity Research Analyst	victorh.cortes@banorte.com	(55) 1670 - 1800
Marissa Garza Ostos	Senior Equity Research Analyst – Conglomerates/Financials/ Mining/ Chemistry	marissa.garza@banorte.com	(55) 1670 - 1719
Marisol Huerta Mondragón	Equity Research Analyst – Food/Beverages	marisol.huerta.mondragon@banorte.com	(55) 1670 - 1746
José Itzamna Espitia Hernández	Equity Research Analyst – Airports / Cement / Infrastructure / Fibras	jose.espitia@banorte.com	(55) 1670 - 2249
Valentín III Mendoza Balderas	Equity Research Analyst – Auto Parts/ Consumer Discretionary / Real Estate	valentin.mendoza@banorte.com	(55) 1670 - 2250

Corporate Debt

Tania Abdul Massih Jacobo	Director Corporate Debt	tania.abdul@banorte.com	(55) 5268 - 1672
Hugo Armando Gómez Solís	Analyst, Corporate Debt	hugo.gomez@banorte.com	(55) 1670 - 2247
Idalia Yanira Céspedes Jaén	Analyst, Corporate Debt	idalia.cespedes@banorte.com	(55) 1670 - 2248

Wholesale Banking

Armando Rodal Espinosa	Head of Wholesale Banking	armando.rodal@banorte.com	(55) 1670 - 1889
Alejandro Eric Faesi Puente	Head of Global Markets and Institutional Sales	alejandro.faesi@banorte.com	(55) 5268 - 1640
Alejandro Aguilar Ceballos	Head of Asset Management	alejandro.aguilar.cebillos@banorte.com	(55) 5268 - 9996
Arturo Monroy Ballesteros	Head of Investment Banking and Structured Finance	arturo.monroy.ballesteros@banorte.com	(55) 5004 - 1002
Gerardo Zamora Nanez	Head of Transactional Banking, Leasing and Factoring	gerardo.zamora@banorte.com	(81) 8318 - 5071
Jorge de la Vega Grajales	Head of Government Banking	jorge.delavega@banorte.com	(55) 5004 - 5121
Luis Pietrini Sheridan	Head of Private Banking	luis.pietrini@banorte.com	(55) 5004 - 1453
René Gerardo Pimentel Ibarrola	Head of Asset Management	pimentelr@banorte.com	(55) 5268 - 9004
Ricardo Velázquez Rodríguez	Head of International Banking	rvelazquez@banorte.com	(55) 5004 - 5279
Victor Antonio Roldan Ferrer	Head of Corporate Banking	victor.rolan.ferrer@banorte.com	(55) 5004 - 1454