

## Weekly economic calendar

For the week ending November 11, 2022

- **In the US, the midterm elections. October's CPI, and U. of Michigan consumer sentiment**
- **In other regions, October's inflation in the Eurozone, Brazil, and China, as well as 3Q22 GDP in the UK**
- **In Mexico, Banxico's policy decision, industrial production, October's CPI, and the banking sector survey, among others**

	Time	Event	Period	Unit	Banorte	Survey	Previous
Sun 6	22:00	CHI Trade balance	Oct	USDbn	--	96.0	84.7
	22:00	CHI Exports	Oct	% y/y	--	4.5	5.7
	22:00	CHI Imports	Oct	% y/y	--	0.0	0.3
Mon 7	02:00	GER Industrial production*	Sep	% m/m	--	0.1	-0.8
	07:00	MX Gross fixed investment	Aug	% y/y	3.7	3.6	2.1
	07:00	MX Gross fixed investment*	Aug	% m/m	0.2	--	-1.4
	07:00	MX Private consumption	Aug	% y/y	--	--	5.0
	07:00	MX Private consumption*	Aug	% m/m	--	--	0.1
	07:00	MX Consumer confidence*	Oct	index	41.2	--	41.0
	15:00	US Consumer Credit*	Sep	USDbn	--	30.0	32.2
	15:30	MX Survey of expectations (Citibanamex)					
	15:40	US Fed's Collins and Mester Speak at Women in Economics					
	18:00	US Fed's Barkin Speaks at Event on Inflation					
Tue 8		US Midterm elections					
	05:00	EZ Retail sales*	Sep	% m/m	--	0.4	-0.3
	10:00	MX International reserves	Nov 4	US\$b	--	--	196.9
	12:30	MX Government weekly auction: 1-, 3-, 6-, -24- month CETES; 10-year Mbono (May'31); 30-year Udibono (Nov'50) and 1-, and 3-year Bondes F					
	21:30	CHI Consumer Prices	Oct	% y/y	--	2.4	2.8
Wed 9	02:00	US Fed's Waller discusses central bank digital currencies					
	07:00	BZ Retail sales	Sep	% y/y	--	1.8	1.6
	07:00	BZ Retail sales*	Sep	% m/m	--	0.3	-0.1
	07:00	MX Consumer prices	Oct	% m/m	0.60	0.61	0.62
	07:00	MX Core	Oct	% m/m	0.66	0.65	0.67
	07:00	MX Consumer prices	Oct	% y/y	8.45	8.47	8.70
	07:00	MX Core	Oct	% y/y	8.46	8.42	8.28
	11:00	US Fed's Barkin Discusses the Economic Outlook					
Thu 10	07:00	BZ Consumer prices	Oct	% m/m	--	0.47	-0.29
	07:00	BZ Consumer prices	Oct	% y/y	--	6.38	7.17
	08:30	US Consumer prices*	Oct	% m/m	0.6	0.6	0.4
	08:30	US Ex. food & energy*	Oct	% m/m	0.4	0.5	0.6
	08:30	US Consumer prices	Oct	% y/y	7.8	7.9	8.2
	08:30	US Ex. food & energy	Oct	% y/y	6.4	6.5	6.6
	08:30	US Initial jobless claims*	Nov 5	thousands	220	220	217
	09:35	US Fed's Logan Speaks at Energy and the Economy Conference					
	12:30	US Fed's Mester Discusses the Economic Outlook					
	13:30	US Fed's George Speaks at Energy and the Economy Conference					
	14:00	MX Monetary policy decision (Banxico)	Nov 10	%	10.00	10.00	9.25
	18:00	PER Monetary policy decision (BCRP)	Nov 10	%	--	7.25	7.00
		MX ANTAD same-store sales	Oct	% y/y	--	--	8.2
		MX Wage negotiations	Oct	% y/y	--	--	8.2
Fri 11	02:00	UK Gross domestic product	3Q22 (P)	% q/q	--	2.1	4.4
	02:00	UK Gross domestic product*	3Q22 (P)	% y/y	--	-0.5	0.2
	02:00	UK Industrial production*	Sep	% m/m	--	-0.2	-1.8
	02:00	GER Consumer prices	Oct (F)	% y/y	--	10.4	10.4
	07:00	MX Industrial production	Sep	% y/y	4.9	4.6	3.9
	07:00	MX Industrial production*	Sep	% m/m	0.4	0.3	0.0
	07:00	MX Manufacturing output	Sep	% y/y	9.2	7.6	8.1
	10:00	US U. of Michigan Confidence*	Nov (P)	index	59.0	59.5	59.9

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; \* Seasonally adjusted, \*\* Seasonally adjusted annualized rate.

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FOR REUTERS POLLS  
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## Earnings Results Calendar

For the week ending November 11, 2022

- **In the US, we anticipate earning's reports from 31 S&P500 companies,**  
highlighting: Walt Disney Co

Time	Company	Ticker	Period	EPS Banorte	EPS Survey	Status
Mon 7						
Tue 8	Walt Disney Co	DIS US	4Q22		0.509	C
Wed 9						
Thu 10						
Fri 11						

Source: Bloomberg, \*BEF (Before market opening), \*AFT (After market close), (EPS) Earnings Per Share, \*C (Confirmed), \*T (Tentative), \*E (Estimated).

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We, Alejandro Padilla Santana, Juan Carlos Alderete Macal, Alejandro Cervantes Llamas, Manuel Jiménez Zaldivar, Marissa Garza Ostos, Katia Celina Goya Ostos, Francisco José Flores Serrano, José Luis García Casales, Víctor Hugo Cortes Castro, José Itzamna Espitia Hernández, Carlos Hernández García, Leslie Thalia Orozco Vélez, Hugo Armando Gómez Solís, Yazmín Selene Pérez Enríquez, Cintia Gisela Nava Roa, Miguel Alejandro Calvo Domínguez, Daniela Olea Suárez, José De Jesús Ramírez Martínez, Gerardo Daniel Valle Trujillo, Luis Leopoldo López Salinas, Isaías Rodríguez Sobrino, Paola Soto Leal, Daniel Sebastián Sosa Aguilar and Salvador Austria Valencia, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V. for the provision of our services.

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