

Economic Research

Global

Weekly economic calendar

For the week ending in September 27, 2019

- Focus on the plethora of Fed speakers along with August's preliminary durable goods report
- In Mexico, Banxico will announce its latest monetary policy decision on Thursday
- In the Eurozone, attention to PMIs and Germany's Ifo

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Hora		Evento	Período	Unidad	Banorte	Consenso	Previo
Mon 23	03:30	GER Manufacturing PMI (Markit)	Sep (P)	index	44.0	44.0	43.5
Mon 23	03:30	GER Services PMI (Markit)	Sep (P)	index	--	54.3	54.8
Mon 23	04:00	EZ Manufacturing PMI (Markit)	Sep (P)	index	47.5	47.3	47.0
Mon 23	04:00	EZ Services PMI (Markit)	Sep (P)	index	--	53.2	53.5
Mon 23	04:00	EZ Composite PMI (Markit)	Sep (P)	index	--	52.0	51.9
Mon 23	07:00	MX Retail sales	Jul	%y/y	1.6	1.4	1.0
Mon 23	09:45	US Manufacturing PMI (Markit)	Sep (P)	index	50.1	50.3	50.3
Mon 23	09:45	US Services PMI (Markit)	Sep (P)	index	--	51.4	50.3
Mon 23	09:45	US Composite PMI (Markit)	Sep (P)	index	--	--	50.7
Mon 23	09:50	US Fed's Williams Speaks at Treasury Market Conference					
Mon 23	11:30	US Fed's Daly Speaks at Conference on Economic Opportunities					
Mon 23	13:00	US Fed's Bullard Discusses U.S. Economy and Monetary Policy					
Tue 24	04:00	GER IFO Survey (business climate)	Sep	index	--	94.5	94.3
Tue 24	07:00	MX Consumer prices	sep 24	%2w/2w	0.2	0.23	0.05
Tue 24	07:00	MX Core	sep 24	%2w/2w	0.25	0.22	0.10
Tue 24	07:00	BZ COPOM minutes					
Tue 24	09:00	US S&P/CoreLogic housing prices	Jul	% y/y	--	2.2	2.1
Tue 24	10:00	US Consumer confidence	Sep	index	134.0	133.0	135.1
Tue 24	10:00	MX International reserves	sep 20	US\$bn	--	--	179.7
Tue 24	12:30	MX Government bond auction -1M, 3M and 6M Cetes, 20-year Mbono and Bondes D					
Tue 24	13:00	US 2-year Treasury Bond auction					
Wed 25	07:00	MX Unemployment rate	Aug	%	3.7	3.6	3.6
Wed 25	08:00	US Fed's Evans Discusses Economy and Monetary Policy					
Wed 25	10:00	US Fed's George Speaks to Senate Banking Panel on Payments System					
Wed 25	10:00	US New home sales	Aug	thousands	--	656	635
Wed 25	13:00	US 5-year Treasury Bond auction					
Wed 25	19:00	US Fed's Kaplan Speaks in Moderated Q&A					
Thu 26	04:00	EZ Monetary aggregates (M3)*	Aug	% y/y	--	5.1	5.2
Thu 26	07:00	MX Global economic activity indicator (IGAE)	Jul	%y/y	0.2	0.5	-0.9
Thu 26	08:30	US Gross domestic product	2Q19	% q/q	2.0	2.0	2.0
Thu 26	08:30	US Personal consumption	2Q19	% q/q	4.6	4.7	4.7
Thu 26	08:30	US Initial jobless claims	sep 21	thousands	210	211	208
Thu 26	08:30	US Trade balance	Aug	US\$m	--	-55	-54
Thu 26	09:30	US Fed's Kaplan Gives Opening Remarks at Dallas Fed Conference					
Thu 26	10:00	US Fed's Bullard Gives Welcoming Remarks at Minorities Banking Forum					
Thu 26	10:00	BZ Quarterly report					
Thu 26	11:45	US Fed's Clarida, Daly at Fed Listens Event in San Francisco					
Thu 26	13:00	US 7-year Treasury Bond auction					
Thu 26	14:00	US Fed's Kashkari Speaks in Townhall Event in Billings, Montana					
Thu 26	16:30	US Fed's Barkin Speaks at Financial Markets Event in Richmond					
Thu 26	14:00	MX Monetary policy decision (Banxico)	sep 26	%	7.75	7.75	8.00
Fri 27	05:00	EZ Economic confidence	Sep	index	--	103	103.1
Fri 27	05:00	EZ Consumer confidence	Sep (F)	index	--	-7.0	-6.5
Fri 27	07:00	MX Trade balance	Aug	US\$m	-952	-952	-1117
Fri 27	08:30	US Fed's Quarles Speaks on Macroprudential Regulation					
Fri 27	08:30	US Durable goods orders	Aug (P)	% m/m	-1.5	-1.2	2.0
Fri 27	08:30	US Ex transportation	Aug (P)	% m/m	0.2	0.3	-0.4
Fri 27	08:30	US Personal income	Aug	% m/m	--	0.4	0.1
Fri 27	08:30	US Personal spending	Aug	% m/m	0.2	0.3	0.6
Fri 27	08:30	US Real personal spending	Aug	% q/q	0.1	0.2	0.4
Fri 27	08:30	US PCE Deflator	Aug	% y/y	1.4	1.4	1.4
Fri 27	10:00	US U. of Michigan Confidence	Sep (F)	index	91.9	92.1	92.0
Fri 27	13:00	US Fed's Harker Speaks to Shadow Open Market Committee					

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