

Monterrey, N.L., as of January 27th, 2011.

With respect to the First Notice published today, regarding the Extraordinary and Ordinary General Shareholders' Meetings to be held on February 17th, 2011, shareholders are informed of the following for the Meetings' agendas:

EXTRAORDINARY GENERAL SHAREHOLDER'S MEETING

- I.- Discussion and if the case, approval of changes to Article Second of the Corporate By-laws of the Company, in order to exclude Casa de Bolsa Banorte, S.A. de C.V., Grupo Financiero Banorte as an integrated entity of Grupo Financiero Banorte, S.A.B. de C.V., as a result of its merger with Ixe Casa de Bolsa, S.A. de C.V., Grupo Financiero Banorte, and therefore authorization to subscribe the Agreement of Shared Responsibilities.**

First.- As a result of the merger of Ixe Casa de Bolsa, S.A. de C.V., Grupo Financiero Banorte, as merging entity with Casa de Bolsa Banorte, S.A. de C.V., Grupo Financiero Banorte, as the merged entity, it is proposed to modify Article Second of the Corporate By-laws of the Company, in order to be worded as follows:

"ARTICLE SECOND:- SHAREHOLDING. Under the terms of Article 15 of the Law to Regulate Financial Groups, the Company participates in the following financial institutions:

- 1.- Banco Mercantil del Norte, S.A., Institución de Banca Múltiple, Grupo Financiero Banorte.
- 2.- Arrendadora y Factor Banorte, S.A. de C.V., Sociedad Financiera de Objeto Múltiple, Entidad Regulada, Grupo Financiero Banorte.
- 3.- Almacenadora Banorte, S.A. de C.V., Organización Auxiliar del Crédito, Grupo Financiero Banorte.
- 4.- Pensiones Banorte Generali, S.A. de C.V., Grupo Financiero Banorte.
- 5.- Seguros Banorte Generali, S.A. de C.V., Grupo Financiero Banorte.
- 6.- Ixe Banco, S.A., Institución de Banca Múltiple, Grupo Financiero Banorte
- 7.- Fincasa Hipotecaria, S.A. de C.V., Sociedad Financiera de Objeto Múltiple, Entidad Regulada, Grupo Financiero Banorte.
- 8.- Ixe Automotriz, S.A. de C.V., Sociedad Financiera de Objeto Múltiple, Entidad Regulada, Grupo Financiero Banorte.
- 9.- Ixe Casa De Bolsa, S.A. de C.V., Grupo Financiero Banorte.
- 10.- Ixe Fondos, S.A. de C.V., Sociedad Operadora de Sociedades de Inversión, Grupo Financiero Banorte.
- 11.- Ixe Soluciones, S.A. de C.V., Sociedad Financiera de Objeto Múltiple, Entidad Regulada, Grupo Financiero Banorte.

The Company may participate, upon authorization from the Ministry of Finance and Public Credit in the capital of other financial institutions or companies that provide complementary or auxiliary services to one or more of the group's financial institutions, as well as other companies authorized by the Ministry of Finance and Public Credit through general dispositions."

Second.- It is proposed to approve the text and to subscribe the Agreement of Shared Responsibilities including all of Grupo Financiero Banorte, S.A.B. de C.V.'s entities.

This statutory reform will be conditional upon obtaining approval from the Ministry of Finance and Public Credit (SHCP), in terms of Article 17 of the Law to Regulate Financial Groups, with the understanding that the delegates appointed by the Assembly may carry out adjustments or amendments to that resolution specified by the SHCP.

II.- Designation of delegate(s) to formalize and execute the resolutions passed by the Assembly.

III.- Drafting, reading and approval of the Assembly's minutes.

ORDINARY GENERAL SHAREHOLDERS' MEETING

I.- Discussion and if the case, approval of a proposed cash dividend payment equivalent to Ps. \$0.17 per share.

It is proposed to distribute a cash dividend of Ps. \$ 0.17 per share, derived from the retained earnings of previous years. This dividend corresponds to the second of three payments that will be made for a total amount of Ps \$ 0.52 per share, which was approved by the Group's Board of Directors.

It is proposed that the dividend will be paid during the month of February, 2012, through S.D. Indeval, Institucion para el Deposito de Valores, S.A. de C.V. (Institution for the Securities' Deposit), with previous notice published by the Secretary of the Board of Directors in one of the most circulated newspapers in the city of Monterrey, Nuevo Leon and through the Electronic Delivery and Information Diffusion System "Sistema Electronico de Envio y Difusion de Informacion" (SEDI) of the Mexican Stock Exchange.

The Board of Directors will propose in subsequent Shareholders' Assemblies to decree the additional dividend for a total amount of Ps. \$0.18 per share, to be covered in May of 2012.

II.- Discussion and if the case, approval to modify the functions of the Regional Boards.

It is proposed to modify the Regional Boards' functions to be as follows:

- a) It is proposed that each Regional Board will be constituted by the number of members determined by the Chairman of the Board of Directors.
- b) Members of the Regional Boards will be elected and, if the case, removed by the Chairman of the Board of Directors and will remain in office for 2 years, with the possibility of being reelected for any number of times.
- c) The Regional Boards will meet 3 times a year or when convened by the Chairman of the Board of Directors.

Aside from this changes, the rest of the faculties, duties and other operational rules of the Regional Boards, which were constituted by the Annual Ordinary General Shareholders' Meeting held on July 21st, 2011, will continue to be valid for all the corresponding effects.

III.- Designation of delegate(s) to formalize and execute the resolutions passed by the Assembly.

IV.- Drafting, reading and approval of the Assembly's minutes.