

Grupo Financiero Banorte, S.A.B. de C.V.

First Notice

Ordinary General Shareholders' Meeting

As agreed by the Board of Directors and according to provisions in articles 179, 180, 183, 186 and 187 of the General Corporate's Law and Nineteenth, Twenty first and Twenty second of Grupo Financiero Banorte, S.A.B. de C.V. 's (the "Company") Bylaws, Company's Shareholders are hereby called to attend the Ordinary General Shareholders' Meeting to be held on February 24, 2017, at 11:00 am, at David Alfaro Siqueiros 106, Building KOI, Colonia Valle Oriente, San Pedro Garza García, Nuevo León, México, to address the following issues:

Agenda

- I. Discussion, and if the case, approval of a proposed cash dividend payment.**
- II. External Auditor's report on the Company's tax situation.**
- III. Designation of delegate(s) to formalize and execute the resolutions passed by the Assembly.**

We would like to inform all shareholders that admission cards to the Meeting will be delivered upon presenting the respective record of deposit issued by S.D. Indeval, Institución para el Depósito de Valores, S.A. de C.V. (Central Securities' Depository) and where appropriate, with the supplementary listings referenced in the Securities Market Law. The corresponding admission cards must be requested and delivered during normal business hours at the office of the Board of Directors' Secretary, located at Avenida Revolución #3,000 Sur, Colonia Primavera, in the city of Monterrey, N.L., México no later than February 23, 2017 at 11:00 am.

Shareholders may attend the Meeting in person or be represented by a Proxy, as per the applicable forms issued and delivered, for such purpose, by this Company, in accordance with Article 49 Section III of the Securities Market Law.

The Power of Attorney forms, reports and documentation related to the agenda, in accordance with Article 49 Section I of the Securities Market Law and Article 65 of the Law Regulating Financial Groups, will be available to shareholders at the Company's offices in normal business hours during the 15 calendar days previous to the Assembly.

San Pedro Garza García, N.L, February 2, 2017.

Lic. Héctor Ávila Flores
Secretary to the Board of Directors