

## Results: Corporate bond repo transactions

- Today, Banxico offered credit institutions the facility to enter into corporate securities repo operations with a maturity of up to 91 days for a maximum amount of MXN 89.24 billion (US\$ 4.5 billion)
- No bids were received from market participants
- Broadly speaking, these operations have experienced a weak demand despite the adjustments announced by Banxico last July 15<sup>th</sup>, 2020, in order to preserve the best liquidity conditions of the financial system. For details of the transaction's conditions, please refer to: "Banxico announces corporate bond repo transactions" and "Banxico announces an extension of the credit and liquidity measures", previously published

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Results - corporate bond repo transactions

Operation date	Amount available (million pesos)	Amount issued (million pesos)	Days to maturity	Rate
10-jul-2020	99,900	0	91	0.00%
24-jul-2020	99,900	5,050	91	5.00%
31-jul-2020	94,850	4,200	92	5.00%
07-aug-2020	90,650	630	91	5.00%
14-aug-2020	90,020	0	92	0.00%
21-ago-2020	90,020	0	92	0.00%
28-ago-2020	90,020	0	91	0.00%
04-sep-2020	90,020	0	91	0.00%
11-sep-2020	90,020	0	91	0.00%
18-sep-2020	90,020	0	91	0.00%
25-sep-2020	90,020	0	91	0.00%
02-oct-2020	90,020	0	91	0.00%
09-oct-2020	90,120	0	91	0.00%
16-oct-2020	90,120	200	91	4.25%
23-oct-2020	94,970	2,590	91	4.25%
30-oct-2020	96,580	6,230	91	4.25%
06-nov-2020	91,036	0	91	0.00%
13-nov-2020	91,036	1,713	90	4.25%
20-nov-2020	89,323	220	91	4.25%
27-nov-2020	89,323	288	91	4.25%
04-dic-2020	89,035	0	91	0.00%
11-dic-2020	89,035	0	92	0.00%
18-dic-2020	89,035	0	91	0.00%
28-dic-2020	89,035	0	90	0.00%
31-dic-2020	89,035	0	91	0.00%
08-jan-2021	89,035	0	91	0.00%
15-jan-2021	89,235	0	91	0.00%

Source: Banxico

## Certification of Analysts.

We, Gabriel Casillas Olvera, Alejandro Padilla Santana, Delia María Paredes Mier, Juan Carlos Alderete Macal, Manuel Jiménez Zaldívar, Marissa Garza Ostos, Tania Abdul Massih Jacobo, Francisco José Flores Serrano, Katia Celina Goya Ostos, Santiago Leal Singer, José Itzamna Espitia Hernández, Valentín III Mendoza Balderas, Víctor Hugo Cortes Castro, Hugo Armando Gómez Solís, Miguel Alejandro Calvo Domínguez, Luis Leopoldo López Salinas, Leslie Thalia Orozco Vélez, Gerardo Daniel Valle Trujillo, Eridani Ruibal Ortega and Juan Barbier Arizmendi, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V. for the provision of our services.

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	Reference
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<b>HOLD</b>	<i>When the share expected performance is similar to the MEXBOL estimated performance.</i>
<b>SELL</b>	<i>When the share expected performance is lower than the MEXBOL estimated performance.</i>

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