

OMA (HOLD, PT \$137.00)

Flash: Will resume dividend payment with a 3.8% yield

Oma informed that, at the Shareholders' Meeting to be held on April 21, the Board of Directors will propose the payment of a cash dividend of up to MXN 2 billion, which we expect to be equivalent to a ratio of MXN 5.13 per share and, therefore, a 3.8% yield at current prices.

Positive implication: It is noteworthy that the company is resuming dividend payments and also with a proposal that is above our expectation (MXN 4.10e per share), which we believe should be welcomed by the market. We believe that the outlook continues to point to a gradual recovery in the sector, which coupled with a lower comparative base (start of the pandemic in March 2020), will be reflected in significant growth in Oma's passengers going forward, and therefore, in this year's results.

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Document for distribution among public

Certification of Analyst.

We, Gabriel Casillas Olvera, Alejandro Padilla Santana, Delia María Paredes Mier, Juan Carlos Alderete Macal, Manuel Jiménez Zaldívar, Marissa Garza Ostos, Francisco José Flores Serrano, Katia Celina Goya Ostos, Santiago Leal Singer, José Itzamna Espitia Hernández, Valentín III Mendoza Balderas, Víctor Hugo Cortes Castro, Hugo Armando Gómez Solís, Miguel Alejandro Calvo Domínguez, Luis Leopoldo López Salinas, Leslie Thalía Orozco Vélez, Gerardo Daniel Valle Trujillo, Eridani Ruibal Ortega and Juan Barbier Arizmendi, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V for the provision of our services.

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	Reference
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HOLD	When the share expected performance is similar to the MEXBOL estimated performance.
SELL	When the share expected performance is lower than the MEXBOL estimated performance.

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History of PT and Ratings

Stock	Date	Rating	PT
OMA	02/15/2021	Hold	\$137.00
OMA	10/20/2020	Buy	\$127.00
OMA	04/28/2020	Under Review	Under Review

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